



Laboratory/Field Audit Calibrator

NIST Traceable – ISO 9001:2000

0.1 TO 30 Lpm

BGI Incorporated
58 Guinan Street
Waltham, MA 02451
Tel: 781.891.9380
Fax: 781.891.8151
www.bgiusa.com
[email: info@bgiusa.com](mailto:info@bgiusa.com)

NOTICE

When switching on your instrument, the start up screen briefly displays the version of Firmware. If the number begins with **2.43** or lower, this manual applies to your instrument. If the version begins with **2.45** or higher, it contains improved Firmware which permits the display of significantly more information. These improvements are covered in **Appendix D**.

Due to numerous improvements to the triCal, inaugurated during March, 2007, the name was changed to tetraCal, in order to reflect these changes. The changes are explained in Appendix D.

If you see a Version number above 2.45 you will also see the word tetraCal. If your instrument is branded triCal it means that it has received a complimentary firmware upgrade during calibration verification. Appendix D applies.

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1.0 Quick Start

In order to put the instrument to immediate use as a Calibration/Audit device, follow these steps.

Step 1: Remove the instrument from its carrying case and turn it on.

Step 2: Install the correct venturi for the flow rate range of interest ("O" rings visible).

#1 6-30 Lpm

#2 1.2-6 Lpm

#3 0.1-1.2 Lpm

Step 3: Install a tubing adapter of the appropriate diameter onto the venturi and connect it to the instrument being audited/calibrated with, user supplied, elastomeric tubing.

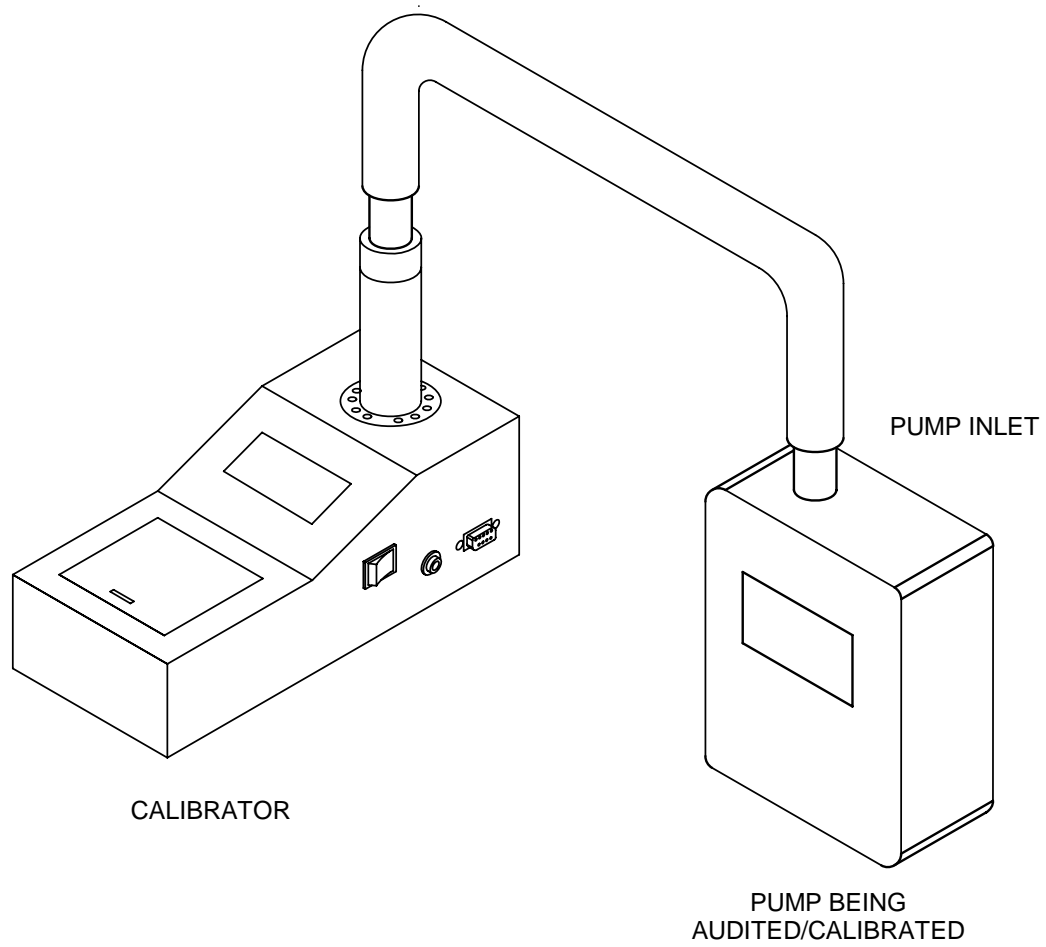
Step 4: With air flowing, you may now read the screen to determine volumetric flow rate, ambient temperature and barometric pressure.

For a diagram of the immediate application refer to Figure 1.

2.0 Introduction

All BGI calibrators are based on the air flow measurement principle of the venturi¹. Our calibrators are developed by BGI and are manufactured in BGI's ISO 9001-2000 facility. The instruments provide an LCD indication of *volumetric* flow rate, barometric pressure and ambient temperature. It operates on *either* four AA alkaline energy cells (batteries) or a (provided) line (mains) power module. The electronics are all housed in the control module.

The instrument is furnished with three auto ranging Ventura, which cover the flow rate range of 0.1 to 30 Lpm.



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Figure 1- "Quick Start" Application of Calibrator

3.0 Specifications

Flow rate range: 0.1 – 30 Lpm ($\pm 1\%$)
 Temp. operational range -30° C to 55° C
 Temp. reading range -30° C to 55° C ($\pm .5^\circ$ C)
 Barometric pressure range 400 to 800 mm of Hg (± 5 mm)

Dimensions:

Control Module: 3.25 in. high (8.25 cm) X 3.125 in. wide (7.94 cm) X 9 in. long (22.86 cm)
 Height with venturi and hose adaptor 6.30 in. (16.00 cm)

Weight w/ 1 venturi 2.38 lbs (1.08 kg)

Carrying case:

Dimensions: 15.75 in wide (40.00 cm) 4.5 in high (11.43 cm)
 12.25 in. thick (31.20 cm)

Weight complete with contents 4.69 lbs (2.13 kg)

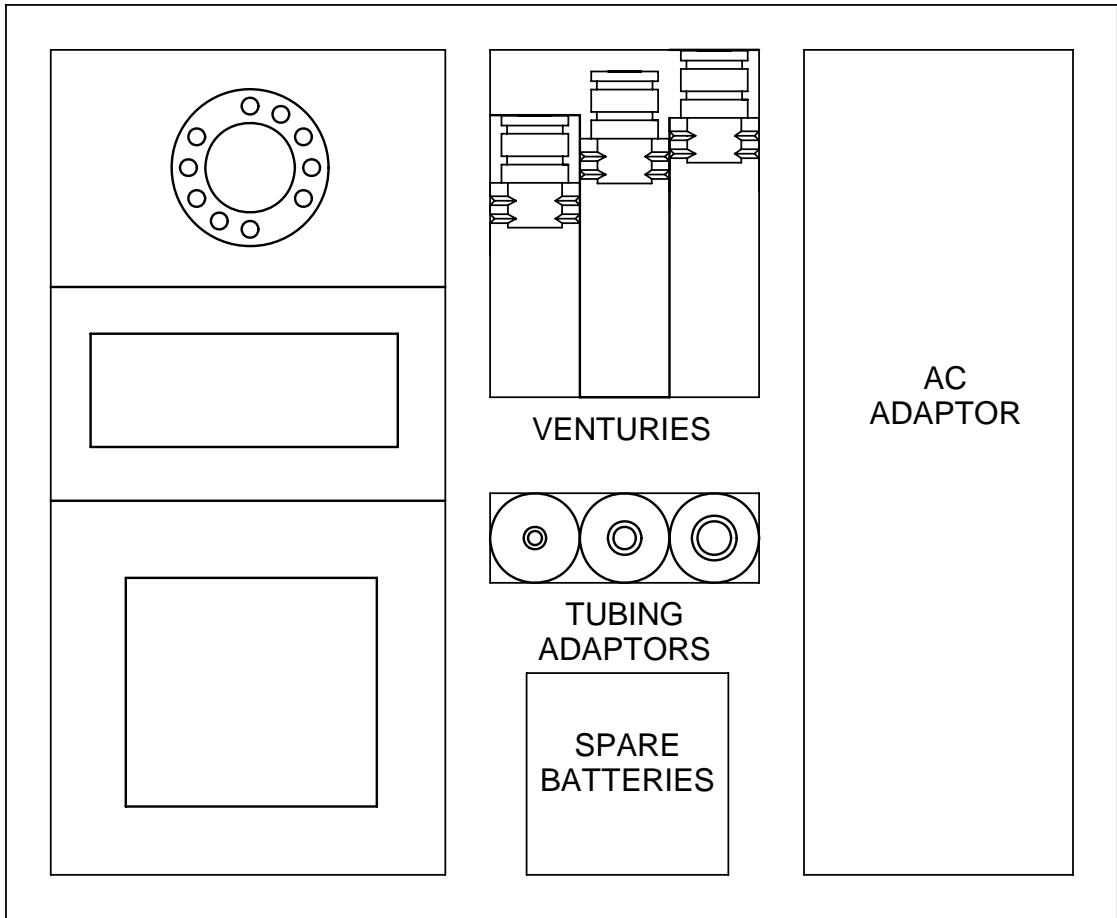
One complete instrument comprises:

| Quantity | Description | Catalog/Part No. |
|----------|----------------------|--|
| 1 | calibrator | TC-5 |
| 1 | Plug in Power Supply | DC-3 (120/240V) |
| 4 | Extra AA batteries | replacements obtained locally by user |
| 1 | Instruction Manual | Download PDF file from BGI website |
| 1 | Fitted Carrying Case | TC-6 |
| 1 | Software Disk | TC-7 |
| 1 | Venturi No. 1 | TC-V1 |
| 1 | Venturi No. 2 | TC-V2 |
| 1 | Venturi No. 3 | TC-V3 |
| 1 | ¼ in. hose adapter | TC-H1 |
| 1 | 3/8 in. hose adapter | TC-H2 |
| 1 | 1/2 in. hose adapter | TC-H3 |

The calibrator, in its carrying case is shown in figure 2

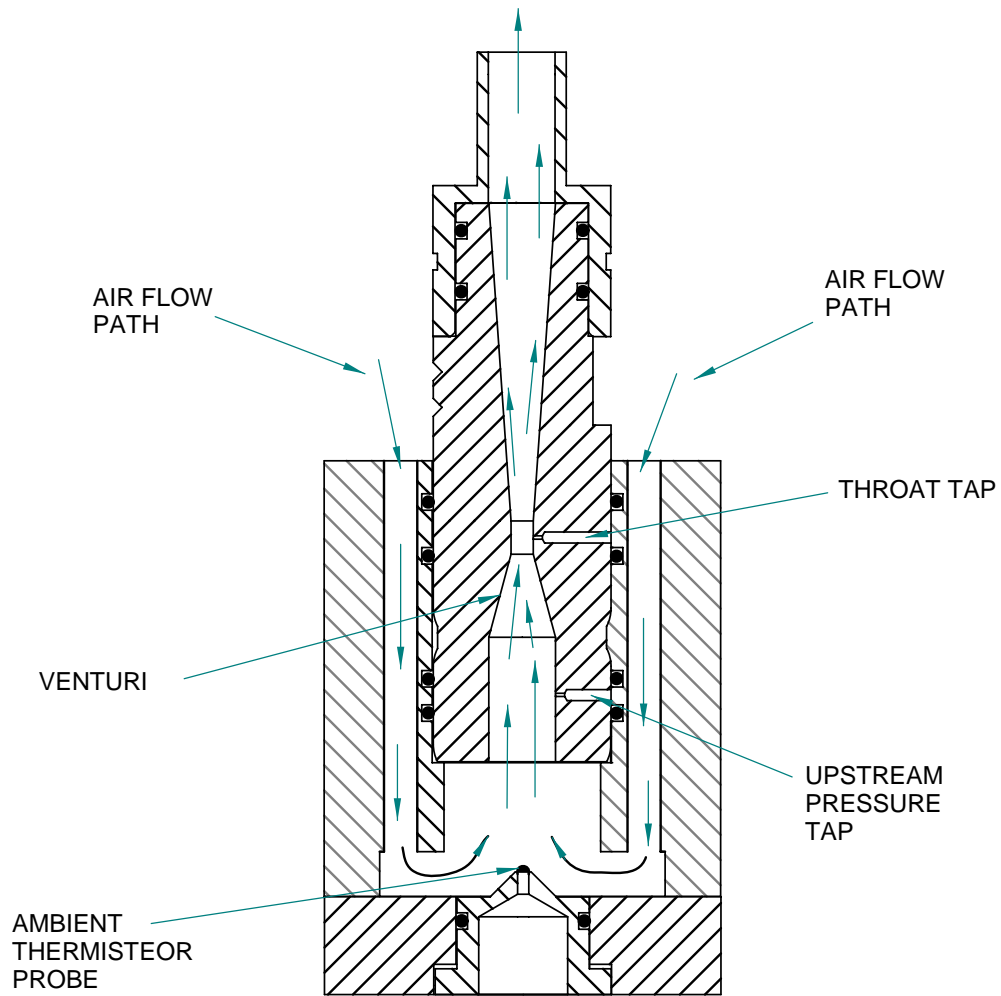
Replacement supplies (not included with initial purchase).

| | | |
|-------------|--------------------------------------|--------------|
| 1 Pkg. of 6 | Replacement hose adaptor "O" rings | 016 Silicone |
| 1 Pkg. of 4 | Replacement venturi socket "O" rings | 022 Silicone |



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Figure 2 - Calibrator In Travel case



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Figure 3 - Sectional View of Measuring Section

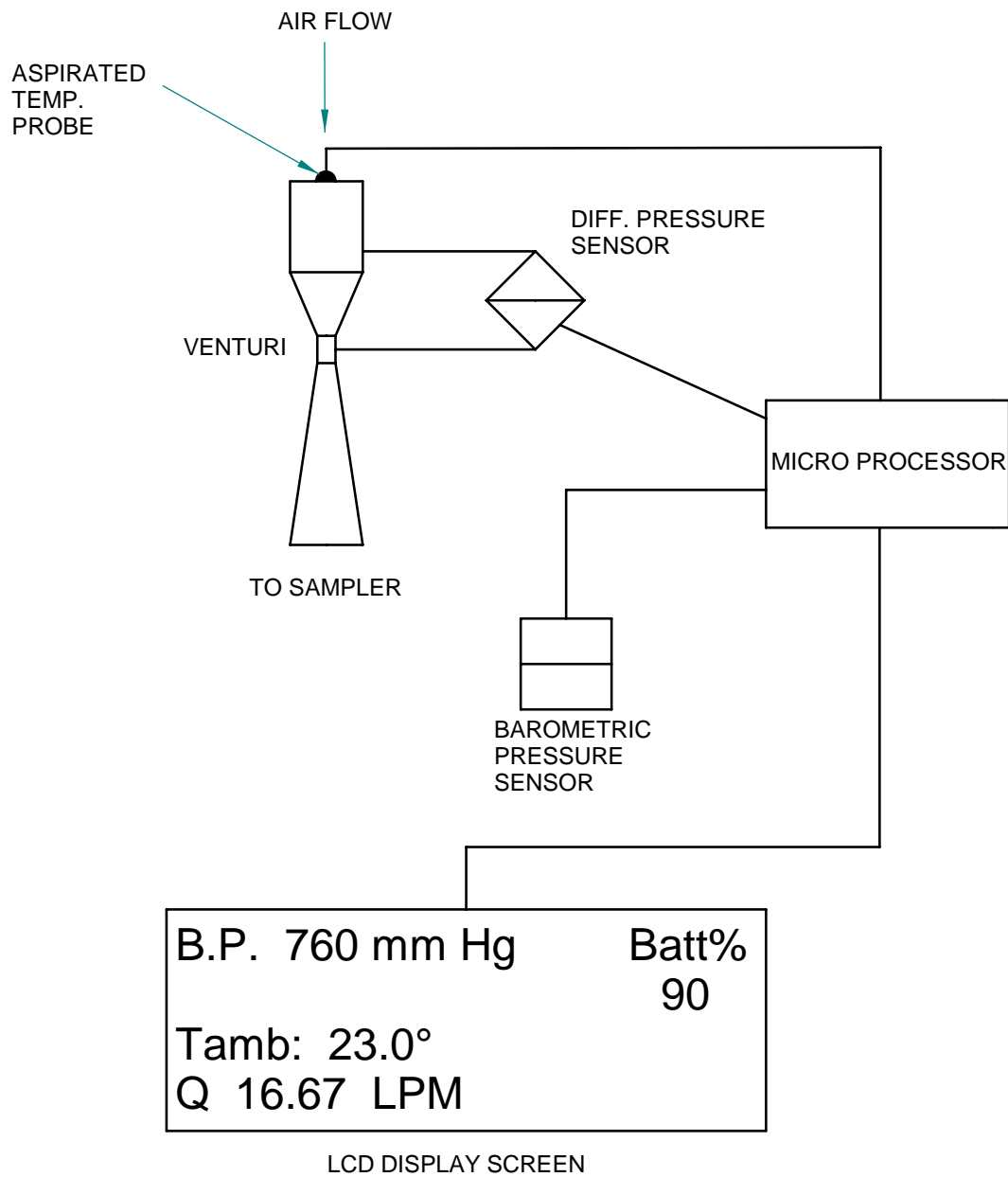


Figure 4- Schematic Diagram of Calibrator

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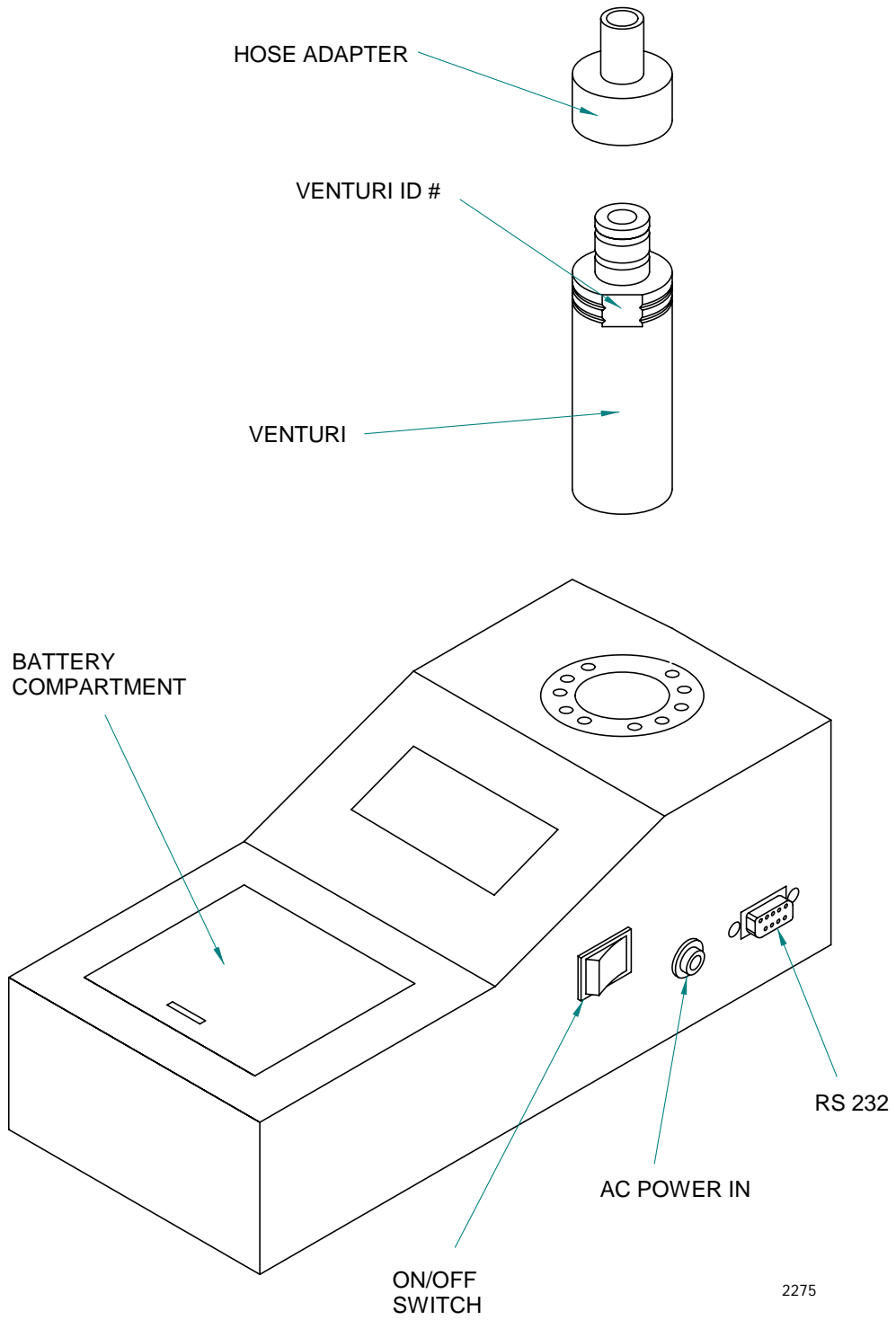


Figure 5- Calibrator Assembly

4.0 Principle of Operation

The calibrator measures volumetric flow rate by utilizing a pressure transducer to assess the pressure drop caused by air being drawn through a venturi. As the flow rate through the venturi increases, the pressure drop increases as the square root¹. A four times increase in pressure drop yields twice the flow rate. A desirable feature of the venturi is that most of the pressure drop created by the instrument is recovered in the expansion section of the venturi. Therefore, measurements are made at nearly the true operating conditions of the sampler.

The signal from the pressure transducer is sent to the microprocessor where, it is combined, via an algorithm with information from the barometric pressure sensor and the ambient temperature sensor. To eliminate "fluttering" of the on screen display, of volumetric flow rate, the first 20 readings are averaged and then carried on as a rolling average. Barometric pressure and temperature are monitored and displayed on a continuous basis, when the instrument is switched on. A cutaway diagram of the measuring head is shown in figure 3 and a schematic diagram of the system is shown in Figure 4.

5.0 Instrument Set-up

Remove the instrument from its carrying case. The only control is an off/on switch on the right side. If the instrument is to be used in the laboratory, plug the power supply into a power source (mains), otherwise it will operate from its internal batteries (4 AA Alkaline cells). Switch the instrument on and the screen will display the following message:

**Please insert
Venturi 1-2-3**

Select a Venturi for the flow range of interest. Each venturi is marked with a number indicating the range:

1=6-30 Lpm
2=1.2-6 Lpm
3=0.1-1.2 Lpm

With the venturi held vertically, plain end downwards ("O" rings up), plunge the venturi into the hole in the top of the socket. Be certain that there is sufficient lubricant on the "O" rings within the recess. (See appendix 3 about lubrication). Select a cap for the venturi of an appropriate size to match the tubing being utilized to connect to the sampling device under test. Again, be certain that the "O" rings are lubricated. At this point the instrument will automatically reboot and autorange to the selected venturi. The screen will now appear as follows:

**BP: XXX DC In
Temp. XX.X C
Q: Under range**

Using a short length of elastomeric tubing, connect the sampler under test to the top of the Venturi and turn it on. The volumetric flow rate will now appear on the screen (See Figure 5).

Important points to be noted concerning the utilization of the calibrator

- A. The venturi must have no air flowing through it.

Every time the instrument is switched on, it re-zeros itself. If air is flowing, that flow rate will be set as zero.

- B. The control module must be flat on the table, when switching on. The case houses the pressure transducers, which are subject to the force of gravity. Positional changes can give rise to minor errors. This effect applies to all devices containing pressure transducers.

- C. In order to perform the most precise measurement audit, it is necessary for the device to be in thermal equilibrium with the ambient environment in which the sampler to be tested is located. The best procedure is to deploy the calibrator, out of its carrying case, for one hour prior to the test, in the vicinity of the sampler to be audited. With the introduction of anodized Aluminum components during 2004 this time constraint is reduced to 10 minutes. Additionally, *if the calibrator is subject to a temperature change of more than five degrees, during use, it should be rebooted.*

When the calibrator is switched on and no external power is being utilized XX % battery capacity remaining is displayed on the screen. So long as more than 10% is indicated, it is safe to proceed, in that, at least one hour of power is available. If the provided AC adaptor is utilized, the screen will indicate "DC In" and there is no limit to the run time.

Note; Use of an AC power supply, other than the one provided, can cause severe damage to circuit components. If the unit provided becomes lost or dysfunctional, use only AA batteries for operation.

The test is now ready to be performed.

6.0 Using the calibrator

6.1 To perform an audit

One of two procedures should now be performed.

Procedure A. Turn *off* the sampler to be audited. Connect the calibrator to the inlet to the sampler with, user provided tubing. Turn *on* the calibrator, wait for the screen to finish the startup boot, *then* turn on the air sampler.

Procedure B. With the sampler to be audited *running*, when the calibrator I screen has finished its startup boot, connect the measuring tube to the instrument under test

The flow resistance of the calibrator I may cause momentary instability in the air samplers flow control circuit. Once the air samplers flow rate indicator stabilizes, the reading may be taken. A simple audit data format suitable for EPA type samplers is shown in Table 1. This may be taken as a guide to formulating a form suitable for your specific needs.

6.2 To perform a calibration.

The procedures and calculations for using the instrument to calibrate a sampler are the same as an audit, *except* that one should set the sampler to the exact flow rate required.

Table 1 Audit Data Format

Audited Instrument:

Make: _____ Model: _____ S/N: _____

Date: _____ Time: _____ TCal S/N: _____

Flow Rate – Lpm

Sampler: _____

% diff. = [(TCal-sampler)/TCal]x100

TCal: _____

Allowed diff. = 4%; Pass _____ Fail _____

Ambient Temp. – C

Sampler: _____

TCal: _____

Allowed diff. = ± 2 C; Pass _____ Fail _____

Barometric Pressure – mm of Hg

Sampler: _____

TCal: _____

Allowed diff. = ± 10 mm; Pass _____ Fail _____

7.0 Software

By January 2008, the software for all BGI electronic calibrators has been replaced by a completely new suite known as BGI Open. This suite and a complete instruction manual may be downloaded at: http://www.bgiusa.com/cal/bgi_open.htm

8.0 Maintenance

Beyond battery replacement, the only part of the instrument requiring attention is the flow passage through the venturi. After *long* periods of use, some atmospheric dust can coat the interior flow surfaces. The presence of such a deposit may be ascertained by viewing the interior of the venturi under bright light; direct overhead sunlight being preferable. Glance into the interior, from either end, seeking any discoloration of the white or silver surface. If it is determined that cleaning is required, use the following procedure.

Rinse the entire venturi body in warm soapy water. Any deposits, which are not floated away, may be removed externally with a soft cloth. If internal deposits are not removed by soaking, the best procedure is to immerse the unit in an ultrasonic bath containing soapy water. If an ultrasonic bath is not available, *judicious* use of a pipe cleaner is recommended. Following cleaning, the venturi may be dried utilizing compressed air, or if not available, allowed to air dry.

Inspect the two "O" rings on the venturi body. If any damage is observed, replace both. Prior to reassembly, lubricate the "O" rings with a wipe of Grease (Appendix 3).

9.0 Safety

There are no owner serviceable components in the instrument other than the venturi, "O" rings described in the previous section and the four AA batteries. These should only be replaced with good quality alkaline energy cells and should be promptly removed when expired, to prevent leakage and chemical damage to the electronic components. When the instrument is placed in long term storage (more than two months) always remove the batteries.

Do not substitute other power supplies. Use only the unit provided, or severe electrical problems will occur.

Even though there is no reason to disassemble the electronics box, should the need arise, always unplug the line current power supply (if it is in use) and remove the batteries.

Adjustable potentiometers are contained within the electronic housing, which are factory set during calibration. If these are turned, the calibration will be lost and factory recalibration will be required.

10.0 Warranty Information

BGI warrants equipment of its manufacture and bearing its nameplate to be free from defects in workmanship and material. We make no warranty, express or implied, except as set forth herein. BGI's liability under this warranty extends for a period of one (1) year from the date of BGI's shipment. It is expressly limited to repairing or replacing at the factory during this period and at BGI's option, any device or part which shall within one year of delivery to the original purchaser, be returned to the factory, transportation prepaid and which on examination shall in fact be proved defective.

BGI assumes no liability for consequential damages of any kind. The purchaser, by acceptance of this equipment, shall assume all liability for consequences of its misuse by the purchaser, his employees or others. This warranty will be void if the equipment is not handled, installed, or operated in accordance with our instructions. If damage occurs during transportation to the purchaser, BGI must be notified immediately upon arrival of the equipment. Return transportation charges are collect.

A defective part in the meaning of this warranty shall not, when such part is capable of being repaired or replaced, constitute a reason for considering the complete equipment defective. Acknowledgment and approval must be received from BGI prior to returning parts or equipment for credit. BGI makes engineering changes and improvements from time to time on instruments of its manufacture. We are under no obligation to retrofit these improvements and/or changes into instruments which have already been purchased.

No representative of ours has the authority to change or modify this warranty in any respect.

Appendix A. NIST Traceability

A1.0 Introduction

NIST traceability for the calibrator is established with the use of devices which are of themselves traceable and for which, BGI holds current traceability certificates. Calibrations are performed under a set of ISO 9000-2000 procedures, subject to annual audit. During a flow rate calibration, the room temperature is established with an ASTM certified/traceable thermometer. Barometric pressure and absolute pressure are established with electronic manometers. These are backed by three Primary Standard Mercury Instruments/

A2.0 Flow Rate Calibration

A schematic diagram of an instrument undergoing flow rate calibration is shown in Figure 1A. Three traceable critical venturi are utilized for this purpose. Their details are listed on the calibration certificate. Readings of flow rate are taken as shown in Figure A2, which is a typical calibration. While the calibrator utilizes barometric pressure and ambient temperature to constantly display readings of volumetric flow rate, the initial venturi calibration is performed and normalized to a base value. While any values are sufficient, "Engineering Standard Values" of 20C and 760mm of Hg have been selected. Utilizing an Excel spreadsheet, the flow rate vs. pressure drop equation for each individual venturi, under test, is determined. This equation is then installed in the individual units microprocessor.

A3.0 Barometric Pressure Calibration

The barometric pressure sensor is set to match the actual current barometric pressure as determined by a Mercury barometer. A negative pressure of 150 mm of Hg is applied to the barometric pressure transducer and the output reading is adjusted to comply with BP – 150mm.

A4.0 Temperature Calibration

The Thermistor provided for measurement of ambient temperature is of a very high standard and are batch tested at the temperature extremes of –20 C and +55 C, utilizing an ASTM certified/traceable thermometer as a reference.

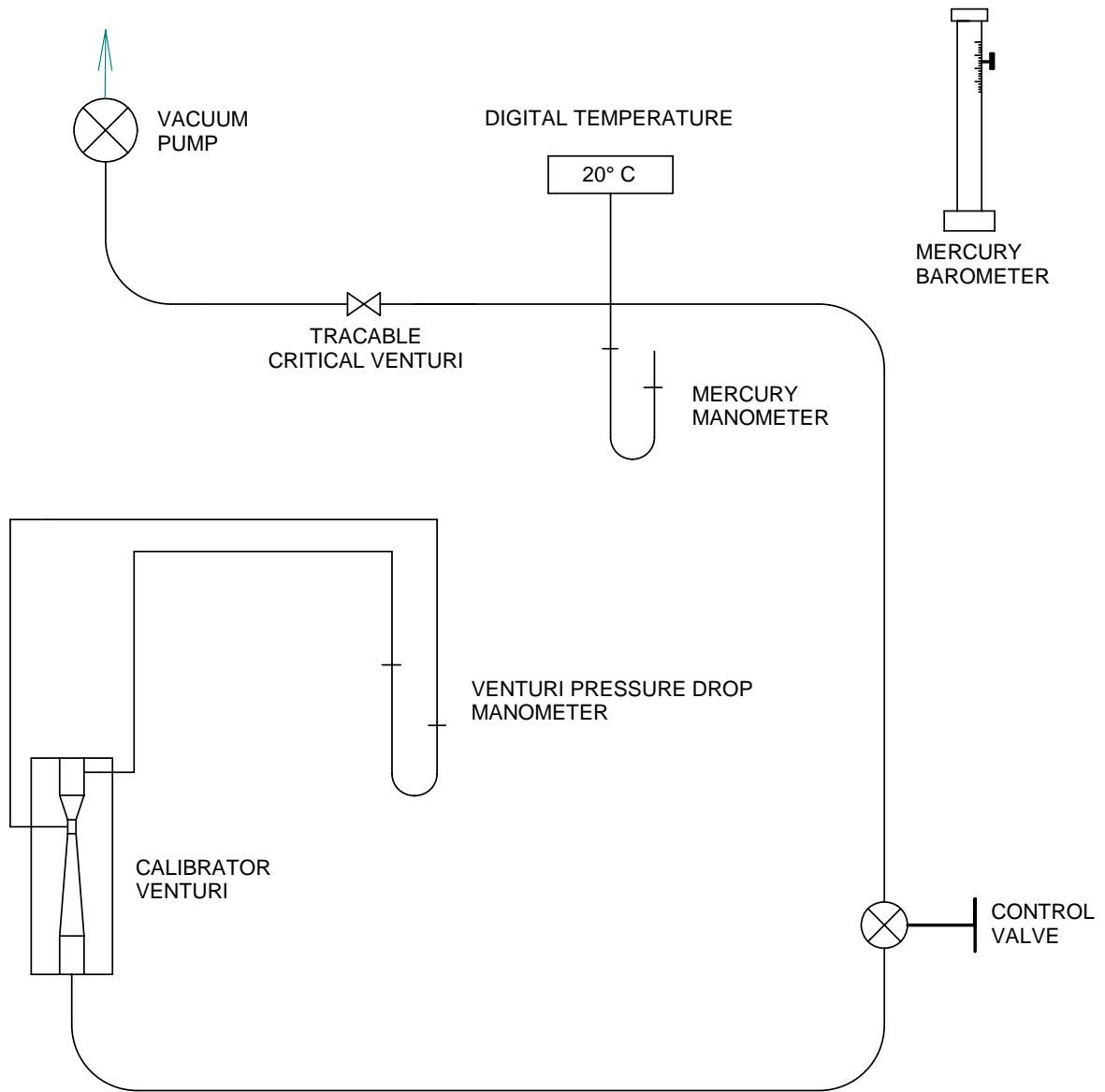


Figure A1- Schematic Diagram of Calibration Setup

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A5.0 Recalibration

Recalibration is immediately necessary if physical damage has occurred to such an extent that the instrument is rendered inoperable. In such cases, an instrument will be recalibrated as part of the repair procedure. There are no moving or wear parts in the instrument, therefore, barring physical damage, there is no reason for recalibration, except as required by ISO, company or regulatory requirements. These requirements are almost universally on a one-year basis, after being placed in service. Units received for recalibration will be thoroughly inspected and any requisite repairs will be performed prior to recalibration.

Appendix B. Use of the calibrator with non-volumetric samplers.

The flow measurement function of the calibrator is designed to check the flow rate of "true" volumetrically flow-controlled instruments. A truly volumetric flow controlled instrument is one, which is constantly taking account of ambient pressure and temperature. Air sampling instruments of this type are largely limited to those devices originally designed for EPA 2.5 *Designated* sampling. Mass flow controlled instruments are frequently utilized for air sampling, because of their extreme stability. There are two types of mass flow controllers. The older type contains a heater and thermistor. This type is referred to as "Anemometric", as this is what is used in a hot wire anemometer. An example of this type is the mass flow controlled high-vol sampler. This systems flowrate, is altered by the density of the air, (barometric pressure and ambient temperature). This system has been supplanted by true mass flow sensor (thermistor-heater-thermistor)³. This system is not affected by variations in air density. Once the flow rate is set, the mass of air flowing through the instrument is constant. An example of a modern type of mass flow controlled air sampler is the BGI PQ100. In some areas of the United States and in most of the world it is recognized that what is referred to as mass flow is more properly called Standard Flow, i.e. flow or volume corrected to a specified set of standard conditions.

Since a true mass flow controlled sampler must be set, upon calibration to a user selected barometric pressure and temperature, the calibrator may be utilized on instruments of this type. A simple calculation will be necessary to determine if a mass flow controlled instrument is operating correctly. This calculation is shown in the following illustrative example.

Set conditions of instrument

Set flow rate: **16.7** Lpm
Reference Temp: 20C
Reference BP: 760 mm of Hg

True flow rate through sampler = $Q_{ind} (T_{cal}/T_{ind}) \times (BP_{ind}/BP_{cal})$

When the calibrator *indicated* readings are: Temp. (T_{ind}) = 3C; BP (BP_{ind}) = 730 mm of Hg and Q = 16.4

Then the mass flow rate at the set conditions is = $16.4 (20 + 273.18)/(3 + 273.18) \times (730)/(760) =$
16.7 lpm

Thus, it has been shown that the audited flow rate through the air sampler is within 0% of the set mass flow rate. This same relationship can be used to audit at any set of conditions within the range of the calibrator.

Alternatively, a precalculation may be made and the calibrator may be used to calibrate a mass flow controlled air sampler. Desired set conditions of the air sampler.

Set flow rate: 16.7 Lpm
Reference temp: 0C
Reference BP: 760 C

Conditions in area where calibration is being performed,

Ind. Temp: 18C
Ind. BP: 770 mm of Hg

The air sampler must be adjusted so that the flow rate indicated on the calibrator is equal to:

$$= 16.7(T_{ind}/T_{cal}) \times (BP_{cal}/BP_{ind})$$
$$= 16.7 (18 + 273.18)/(0 + 273.18) \times (760)/(770) = \mathbf{17.57 \text{ Lpm}}$$

Other, semi-volumetric air sampling devices may also be calibrated by this technique. Examples of semi-volumetric flow controlled instruments are those which utilize a critical orifice for flow control or keep the flow constant by measuring some function of flow rate and adjust pump speed to keep flow rate approximately constant. These devices do not adjust for the density of the air and are generally accepted to maintain a set flow rate at $\pm 5\%$, when used indoors.

Appendix C. Lubrication

There are two points which require careful lubrication. These points are the two "O" rings at the top of each venturi to which the tubing adapter is attached and the four "O" rings inside the socket into which the venturi is inserted. They should be sparingly lubricated with the tip of the finger. General purpose automotive grease seems to be the most successful all around lubricant.

Appendix D. tetraCal

Instruments with version numbers beginning with **2.5.4** onwards have had their utility expanded with a major change to their firmware. Because of the radical nature of these improvements and the strong improvement in the manner of ambient temperature measurement, a new name was selected for the product: **tetraCal**. In order to understand and utilize these changes it is necessary to present a more comprehensive explanation of the differences between **Standard** and **Actual** flow rate than was previously explained.

There are two ways that practitioners of air sampling measure and talk about flow rate. Those doing compliance sampling for Industrial Hygiene/Occupational Health speak of **Volumetric** or **Actual** Air Flow rates. It is the volume of air at the existing pressure and temperature at the sampling site. The US EPA also specifies this type of measurement for PM_{2.5}. *Electronic* meters of the bubble, piston, Venturi and orifice type “read out” in volumetric flow rate or **Q_A**. There are exceptions which do both.

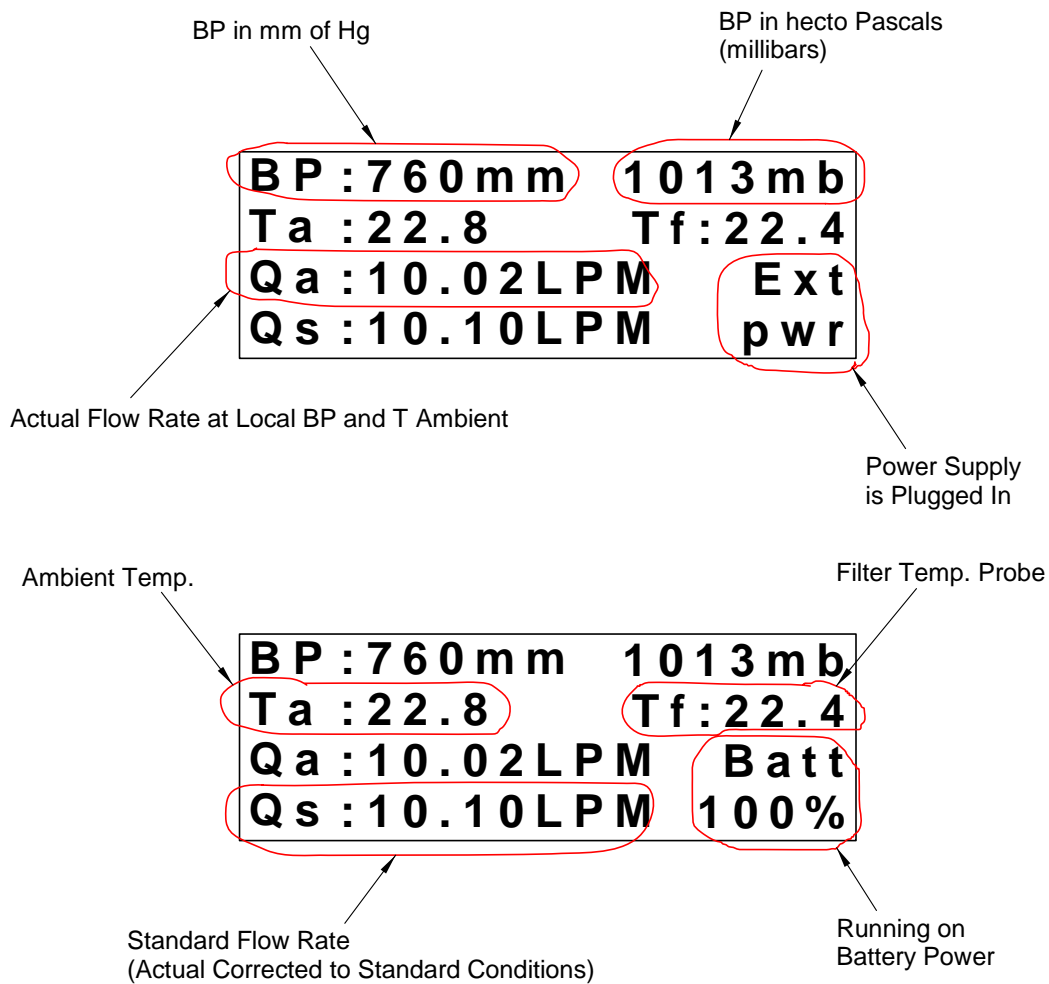
EPA, for Politico Legal, reasons uses **Q_S** known as **Standard** Air flow rate for reporting PM₁₀. This means that the flow rate is reported to **Standard** conditions. For the US EPA, these conditions are 25 C and 1 atmosphere pressure. (1 Atmosphere = 760 mm of Hg = 29.92 in of Hg = 1013.25 millibars = 1013.25 hecto Pascals).

Because the mass of air flowing could be calculated from Q_S it has come to be called **Mass flow**. Throughout most of the world Q_S is not usually referred to as mass flow and it is to a different standard. The conditions outside of the U.S. are 0 C and 1013.25 mb. Volumetric devices are in the majority and any of them may be used to measure Q_S if there is also knowledge of the T and BP, in the immediate locale, either from the instrument itself or supplemental instruments.

$$Q_S = Q_a * (BP_a/760) * (298.15/T_a + 273.15) \text{ For U.S. applications when } T_s=25 \text{ C and } BP_s=760 \text{ mm of Hg}$$

$$Q_S = Q_a * (BP_a/1013.25) * (273.15/T_a) \text{ For world applications when } T_s=0 \text{ C and } BP_s=1013.25 \text{ mb}$$

Inasmuch as the tetraCal generates Q_a, T_a and BP information on a continuous basis it was decided in mid 2006 to implement new code which would provide both **Q_a** and **Q_s** information. At the same time, the two most popular Barometric pressure units (mm of Hg and millibars or hecto Pascals) are also provided. This results in two new screens;



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Remember, Qs is always set to sea level conditions, but the Standard temperature is always factory set to either **25 C** (US EPA, Canada and other countries using US EPA conditions) or **0 C**. If the Firmware version contains the letter **W** (for world) the temperature base is **0 C**.

The new ambient temperature measuring device is a Gill Screen. It is to be found on all manner of environmental instruments including those Designated by the U.S. EPA. Its function is to get the ambient temperature sensor out of the housing where it may become falsely heated by electrical components. It also protects the sensor from solar heating. The slightest of breezes will bring the sensor to the correct ambient temperature in about a minute. The configuration of the Screen equipped instrument is readily recognized as shown in Figure 1 D. Figure 2 D illustrated the layout of the travel case which is unchanged from the previous model. Figure 3 D shows the internal flow path of the tetraCal, schematically detailed in Figure 4 D.

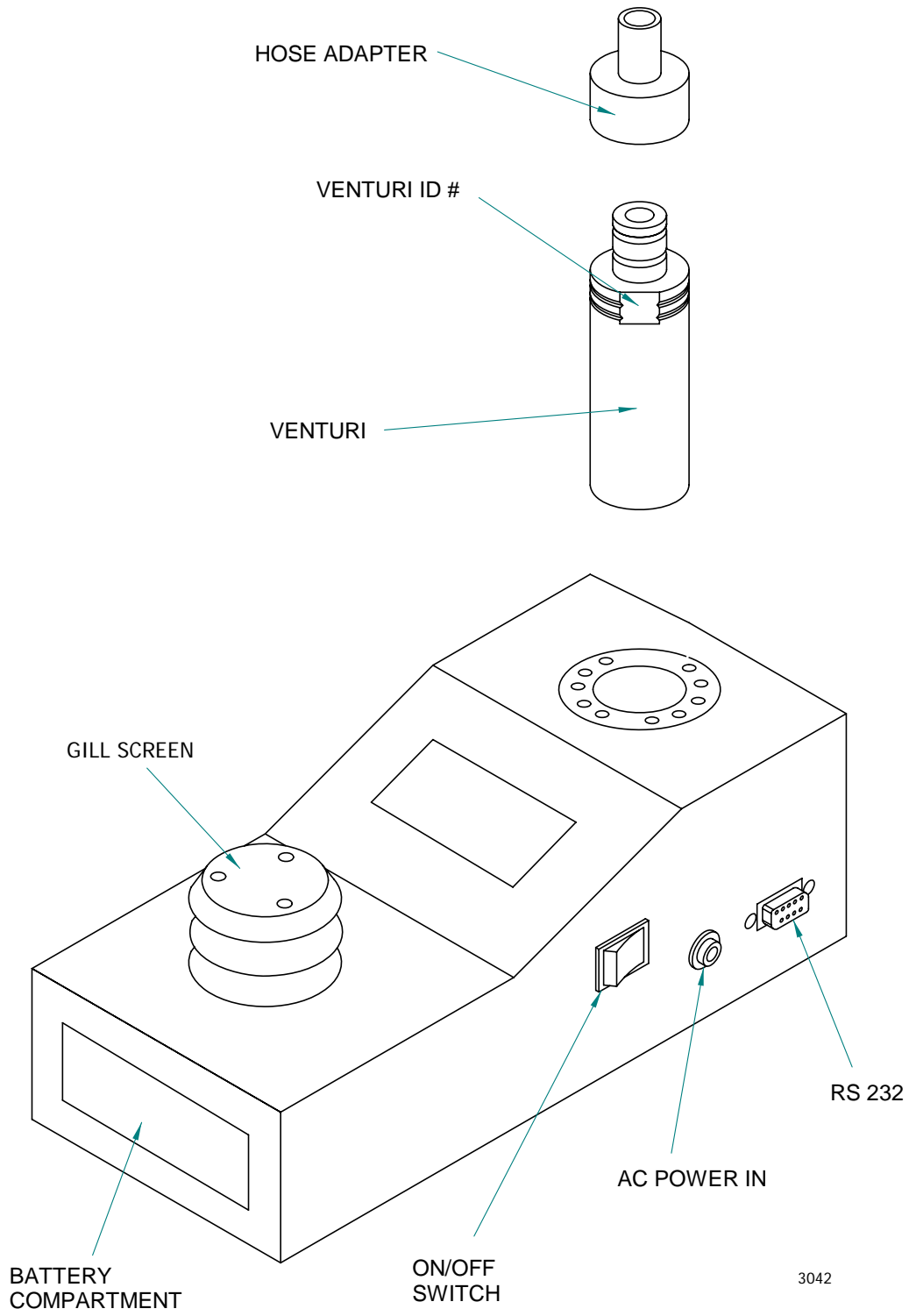
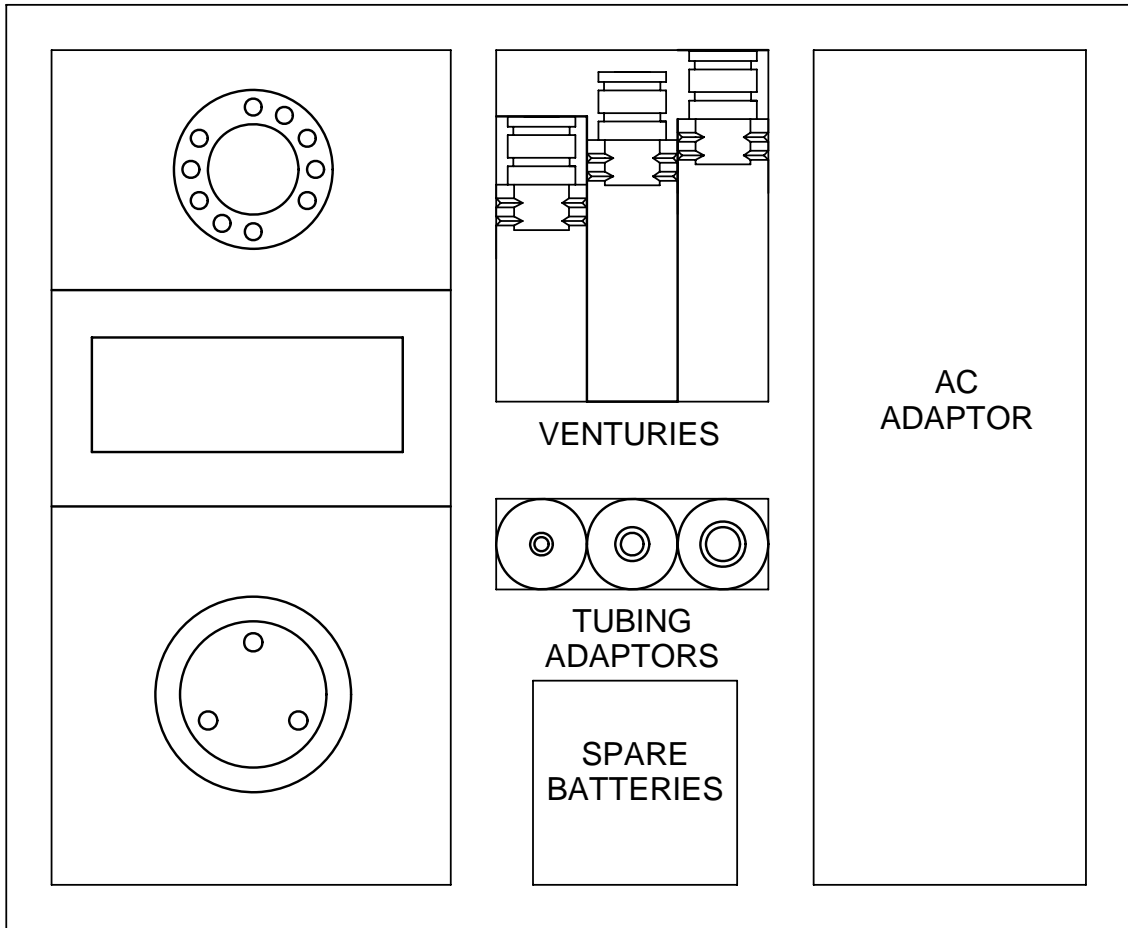
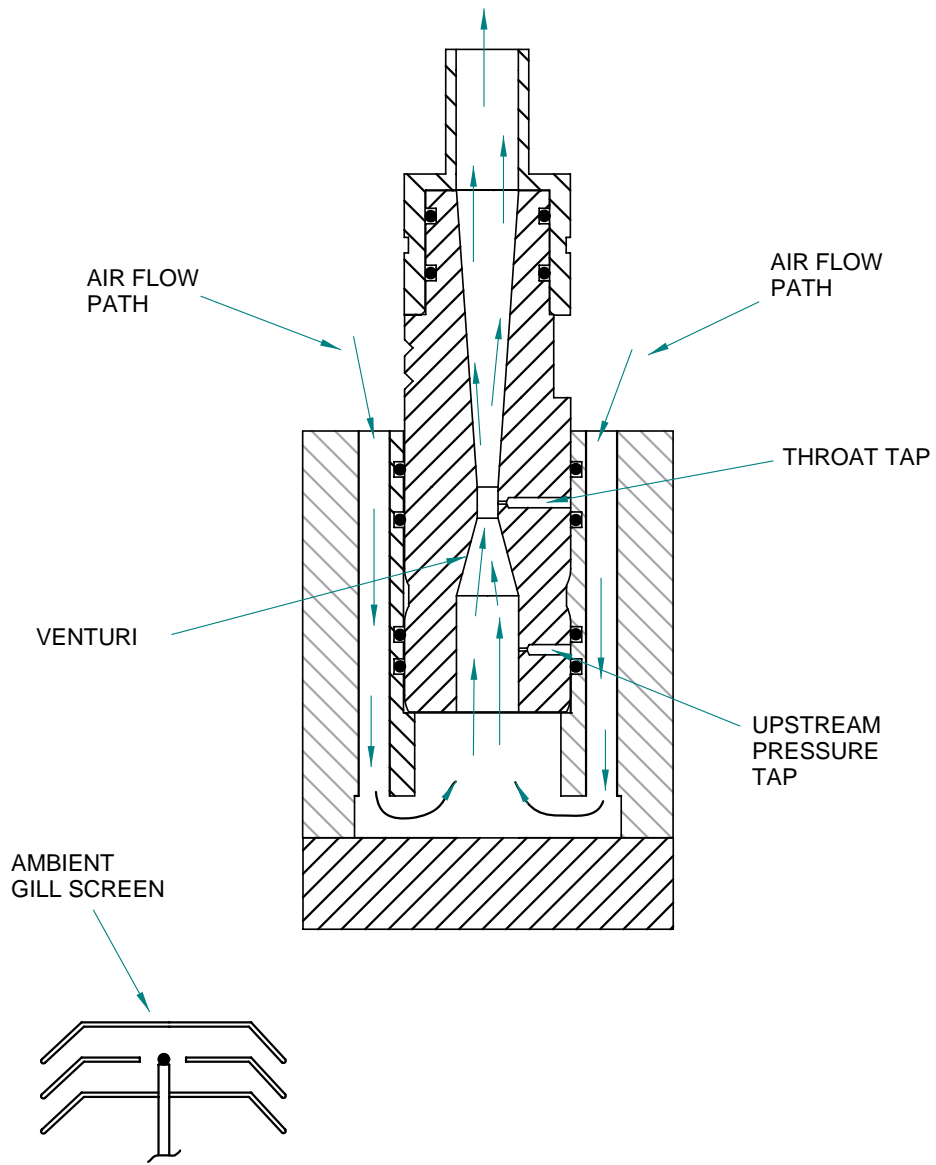


Figure 1D- tetraCal Assembly



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Figure 2D - tetraCal In Travel case



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Figure 3D - Sectional View of Measuring Section

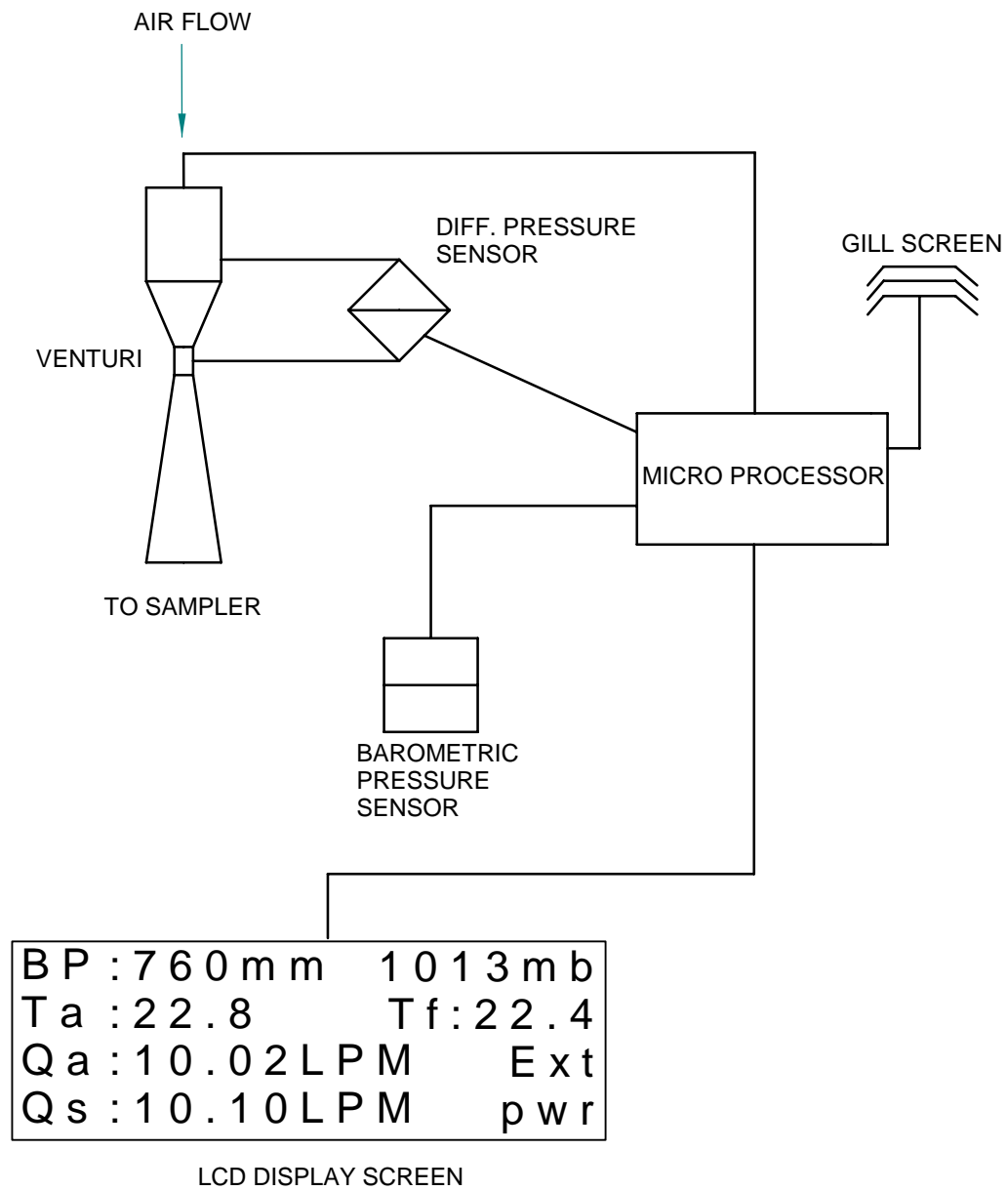


Figure 4D- Schematic Diagram of tetraCal

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References

1. Fan Engineering, R. Jorgensen, ed. Buffalo Forge Co, Buffalo, NY. 6th Ed. 1961.
2. US EPA FRM 40 CFR Part 53, Federal Register, July 18, 1997.
3. Measurement Systems, E.O. Doebelin, McGraw-Hill Inc., New York, NY. 4th Ed. 1990.

Revision History

| | | |
|---------------|--|---------------|
| Version 1.0 | First public release | July 2001 |
| Version 1.0.1 | Corrections added | July 2001 |
| Version 1.0.2 | Part Numbers Corrected | July 2001 |
| Version 1.0.3 | Part Numbers Corrected | July 2001 |
| Version 1.1 | Revised calibration procedure | January 2002 |
| Version 1.2 | Added tolerances to specification page | July 2003 |
| Version 1.3 | Changed software to Version 1.4 | October 2002 |
| Version 1.4.1 | Changed software to version 1.6 | July 2004 |
| Version 1.4.2 | Added Section 7.4.3 Troubleshooting | November 2004 |
| Version 1.4.3 | Update temperature range | June 2005 |
| Version 1.5.0 | Detail improvements, added appendix D | March 2007 |
| Version 1.5.1 | Minor corrections | April 2007 |
| Version 1.6.1 | Introduced BGI Open Software | January 2008 |